

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

October 24, 2006

REGISTRATION NO.: 25005

BONDS ISSUED BY: Fabius River Drainage District

AMOUNT OF ISSUE: \$1,125,000.00

COUNTY: of Lewis and Marion

DATE OF ISSUE: October 25, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: (a) Perform construction to create a consistent and uniform levee slope on certain sections of an existing levee in order to provide an equal level of flood protection, and seepage damage prevention, including certain planning and engineering costs, (b) fund a debt service reserve fund for the Bonds, and (c) pay costs of issuance of the Bonds

Rate of Interest	Amount	Maturity	Mandatory Redemption*
3.750 %	\$ 90,000.00	03/01/2007	
3.875 %	85,000.00	03/01/2008	
4.000 %	90,000.00	03/01/2009	
4.050 %	90,000.00	03/01/2010	
4.100 %	95,000.00	03/01/2011	
4.150 %	100,000.00	03/01/2012	
4.200 %	105,000.00	03/01/2013	
4.250 %	110,000.00	03/01/2014	
	115,000.00	03/01/2015	*
	120,000.00	03/01/2016	*
	125,000.00	03/01/2017	*
4.500 %	360,000.00	03/01/2017	

ARE BONDS CALLABLE: Bond maturing on and after March 1, 2017 may be redeemed and paid on and after March 1, 2014

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$1,096,875.00

INTEREST RATE: 4.8451%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable